

Getting Better With Gallagher Financial Wellbeing



Join Gallagher Retirement Plan Consultants each month to learn more about how you can take small steps to achieve better financial wellbeing.

- **January:** Micro-Resolutions to better your finances in 2022
- **February:** Tax filing Considerations
- **March :** Education Financing (Managing education debt & expenses)
- **April:** Retirement Plan Basics
- **May:** Investing 101
- **June:** Funding Your Retirement Lifestyle
- **July:** Tackling Debt within Your Budget
- **August:** Understanding Your Money Mindset
- **September:** Conducting a Financial Health Check-Up
- **October:** Open Enrollment Decisions & Your Financial Wellbeing
- **November:** Preparing for Unexpected Expenses
- **December:** 2022 Financial Year in Review

Gallagher Benefit Services, Inc., a subsidiary of Arthur J. Gallagher & Co., (Gallagher) is a non-investment firm that provides employee benefit and retirement plan consulting services to employers. Securities may be offered through Kestra Investment Services, LLC, (Kestra IS), member FINRA/SIPC. Investment advisory services may be offered through Kestra Advisory Services, LLC (Kestra AS), an affiliate of Kestra IS. Certain appropriately licensed individuals of Gallagher are registered to offer securities through Kestra IS or investment advisory services through Kestra AS. Neither Kestra IS nor Kestra AS is affiliated with Gallagher. Neither Kestra IS, Kestra AS, Gallagher, their affiliates nor representatives provide accounting, legal or tax advice. GBS/Kestra-CD(4142865)(exp012023)

Investor disclosures <https://bit.ly/KF-Disclosures>

© 2022 Arthur J. Gallagher & Co.

Get a little better
with your finances
each month.



Scan the QR code with your smartphone camera or click below to register for the sessions you'd like to attend.

REGISTER HERE



Insurance | Risk Management | Consulting