

Client Funding Form

Client Information

First name Last name

Street address

City..... State..... Zip code

Place of residence:

Home ☐ Group home..... ☐ Assisted living ☐ Hospice program ☐ Custodial care facility ☐

Intermediate care/MR facility. ☐ Skilled nursing facility/Nursing facility ☐ Other (specify).....

Telephone number Social Security number

Birth date (MM/DD/YYYY) Sex M ☐ F ☐

Status (tick all that apply):

Single..... ☐ Married..... ☐ Employed ☐ Full time student..... ☐ Part time student..... ☐

Email address

Patient medical diagnosis Date of onset.....

Secondary diagnosis (if applicable).....

Is diagnosis result of an accident? Y ☐ N ☐ If yes, date of accident

Type of accident:

Automobile/Motorcycle ☐ Employment ☐ Other (specify).....

Does the client currently own a speech generating device? Y ☐ N ☐

Has the client previously owned a speech generating device?..... Y ☐ N ☐

If yes, device name Date of purchase

Parent/Guardian/Client advocate information

First name Last name

Street address

City..... State..... Zip code

Telephone number Emergency/Alternative number*

Email address

Relationship to patient:

Parent ☐ Spouse..... ☐ Legal Guardian..... ☐ Other (specify)

*Should be different from home phone, please check here if not available ☐

Speech Pathologist/Evaluator information

First name Last name

Facility name

Street address

City State Zip code

Telephone number Fax number

Email address

State License number ASHA number

Treating Physician information

First name Last name

Practice name

Street address

City State Zip code

Telephone number

Medicaid provider number (if applicable) NPI number

Insurance information

(All insurance coverage must be listed. Missing information will result in processing delays. Please mark N/A to those not applicable)

Medicare ID number Is this a Medicare Managed Care? Y ☐ N ☐

Name of Managed Care Organisation

Medicaid ID number Is this a Medicaid Managed Care? Y ☐ N ☐

Name of Managed Care Organisation

Insurance: Name

Policy holder information:

Name Date of birth

Social Security number Employer name

Group number Policy number

Policy holder relation to patient:

Self..... ☐ Spouse..... ☐ Parent..... ☐ Other (specify)

Insurance information:

Street address

City..... State..... Zip code

Telephone number Case Manager (if applicable).....

Secondary (Other) insurance: Name

Policy holder information:

Name Date of birth

Social Security number Employer name

Group number Policy number

Policy holder relation to patient:

Self..... ☐ Spouse..... ☐ Parent..... ☐ Other (specify)

Insurance information:

Street address

City..... State..... Zip code

Telephone number Case Manager (if applicable).....

****Please attach a copy of the front and back of all insurance cards****

Equipment requested

| Product name/Number | Price |
|---------------------|-------|
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Shipping information

First name Last name

Street address

City State Zip code

Telephone number

*Please note: AbleNet, Inc. cannot ship to a P.O. address.
MEDICARE & NEW YORK MEDICAID FUNDED DEVICES MUST BE SHIPPED TO THE CLIENT'S HOME ADDRESS.*

Send completed funding package to:

Calvin & Rose
G G Aard & Aard
Roseville, MN 55013

For assistance in completing this form, please call 1-800-322-0956

Signature(s) of Person(s) completing this form

By signing this form I verify that all the information on this form is correct and true to the best of my knowledge. I also understand that that information will be used by Calvin & Rose for the purpose of obtaining funding and hereby give permission to Calvin & Rose to release this information as required by the funding sources listed within.

| | |
|--------------------|--------------------|
| Signature: | Signature: |
| Printed name | Printed name |
| Date | Date |